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# Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
*Of Counsel*

DEB MATHEWS, Advanced Certified Paralegal
*deb@meierhenrylaw.com*

June 16, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Bon Homme School District 04-2
Bon Homme and Yankton Counties, South Dakota
$2,865,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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**BON HOMME SCHOOL DISTRICT 04-2**
**BON HOMME AND YANKTON COUNTIES, SOUTH DAKOTA**
**LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2017**

# BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Bon Homme School District04-2.

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2017

3. Date of issue: June 15, 2017

4. Purpose of issue: Providing funds for school improvements including: (1) to construct, rehabilitate and equip facilities within the School District and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,865,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2017 is true and correct on this 15th day of June 2017.

By: Gary Kortan
Its: Business Manager

**$2,865,000**

Bon Homme School District
Limited Tax General Obligation Bonds, Series 2017
Bank Qualified

# Debt Service Schedule

| Date | Principal | Coupon | Interest | Total P+I |
|---|---|---|---|---|
| 06/15/2017 | - | - | - | - |
| 12/01/2017 | 290,000.00 | 2.000% | 26,779.03 | 316,779.03 |
| 06/01/2018 | - | - | 26,137.50 | 26,137.50 |
| 12/01/2018 | 265,000.00 | 2.000% | 26,137.50 | 291,137.50 |
| 06/01/2019 | - | - | 23,487.50 | 23,487.50 |
| 12/01/2019 | 270,000.00 | 2.000% | 23,487.50 | 293,487.50 |
| 06/01/2020 | - | - | 20,787.50 | 20,787.50 |
| 12/01/2020 | 275,000.00 | 2.000% | 20,787.50 | 295,787.50 |
| 06/01/2021 | - | - | 18,037.50 | 18,037.50 |
| 12/01/2021 | 280,000.00 | 2.000% | 18,037.50 | 298,037.50 |
| 06/01/2022 | - | - | 15,237.50 | 15,237.50 |
| 12/01/2022 | 285,000.00 | 2.000% | 15,237.50 | 300,237.50 |
| 06/01/2023 | - | - | 12,387.50 | 12,387.50 |
| 12/01/2023 | 290,000.00 | 2.000% | 12,387.50 | 302,387.50 |
| 06/01/2024 | - | - | 9,487.50 | 9,487.50 |
| 12/01/2024 | 295,000.00 | 2.000% | 9,487.50 | 304,487.50 |
| 06/01/2025 | - | - | 6,537.50 | 6,537.50 |
| 12/01/2025 | 305,000.00 | 2.000% | 6,537.50 | 311,537.50 |
| 06/01/2026 | - | - | 3,487.50 | 3,487.50 |
| 12/01/2026 | 310,000.00 | 2.250% | 3,487.50 | 313,487.50 |
| **Total** | **$2,865,000.00** | **-** | **$297,954.03** | **$3,162,954.03** |

## Yield Statistics

| | |
|---|---|
| Bond Year Dollars | $14,531.08 |
| Average Life | 5.072 Years |
| Average Coupon | 2.0504599% |
| Net Interest Cost (NIC) | 2.0136295% |
| True Interest Cost (TIC) | 2.0096479% |
| Bond Yield for Arbitrage Purposes | 1.8207356% |
| All Inclusive Cost (AIC) | 2.1614876% |

## IRS Form 8038

| | |
|---|---|
| Net Interest Cost | 1.8218839% |
| Weighted Average Maturity | 5.057 Years |